Builder's Gateway

Introduction

Use the Builder's Gateway to get on-demand access to your orders, documentation, contacts, jobs, leads, upcoming events and more.

=	e	uilder's Gateway						Start Building	Order Components	Q Search job number, order n	ame, or P.O. Search
ń			Welcome to the Buildee Welcome to our new customer portal [®] We are exc Contacts tile below!	r's Gateway! Led to bring you this innovative tool to help you	u manage your projects	more efficiently and to keep	you informed. Please contact your Builder Service Represe	ntative or District Manager If you have	questions or need as	sistance as you begin to utilize the portal	You can find contact information in the
	0	rders	Туре	Status	0	Order Date	Contacts		Leads		•
	+	17-B-11442 Building Company 1	Building	Active		03/27/19	John Smith District Manager	C.	Brad Green	Contraction	8
	+	17-B-10363 Building Company 2	Building	Approval		03/19/19	Jane Doe Regional Manager	C.	3		, 1
	+	Building Company 3	Component	Active		03/13/19	Job Board		Top Constru	etion	C 🖻
	+	16-P-90038 Building Company 4	Component	Active		02/01/19	Gains Gym And Crossfit Looking for a Structural Steel Erection Foreman with experience in steel er	Anita Warehouse	Brittany Est Brittany's Ci	ey ompany	8
	•	16-8-80282 Building Company 5	Building	Active		11/09/18	Date Needed: 7/3/2019 Location: Orlando, FL	C 🖻	View All 5	Leads	Items per page: 3 0 1 2
		ew All 191 Orders		Items per page: 5 ¢	i i i 1 2	3 4 5 ₩ M	Misap Elementary School We are looking for experienced metal building erectors, metal roofing & she	Nanna Leanto Notta Building Company	Upcoming	Events 🕖	•
	Bo	okmarks				Filter Bookmarks	Date Needed: 10/12/2019 Location: Houston, TX		Manitoba Br Oct 29, 201 Winnipeg, M	aliding Expo 9 IB	*
۲	Job 17-	₽: 8-11442	Order Name: Building Company 1		Type: Building		View All 7 Jobs Post a Job Items per page: 2 • 0	4 41 <u>1</u> 2 3 ₩ 1	Insulated M Nov 5-7, 20 Oklahoma C	etal Panel Systems 19 Ry, OK	
	Job 16-	#: 8-73503	Order Name: Building Company 2		Type: Building				BuildEx Alb	irta	
	Job 16-	₽: ₽-90038	Order Name: CAMDON CONSTRUCTION LTD / PROPERTY SC	OLUTIONS ROOF STRENGTHENING	Type: Component				Nov 6-7, 20 Calgary, AB	19	
	Job 17-	≵: 8-10363	Order Name: LEGACY LANDCO (ALLAN DALE)		Type: Building				View All 7	Events	s per page: 3 0 1 2 3
Ð								v2.	Return to Home p	ege 2019 Correctore Building Brands	Terms of Use Privacy Policy Feedback

Featured Announcements

At the top of the page is the **Featured Announcement** section which contains news and information relevant to your organization. Announcements may include product notifications, price changes, promotions, deadlines, and shipping updates.



Navigation

- 1. Click the **forward** and **backward** buttons to move through the announcements.
- 2. If the announcement is longer than the tile display, click the **Read More** button to view additional content.

Tiles

rder	5	Type	Status	Order Date	Contacts	-	Leads		-
÷	17-B-11442 BUILDING COMPANY 1	Building	Active	3/27/2019	John Smith District Manager		John Smith Smith Construction Company	c	E
÷	17-B-10363 BUILDING COMPANY 2	Building	Approval	3/19/2019	Jane Doe Regional Manager		Brad Green		
ŧ	16-P-94359 BUILDING COMPANY 3	Component	Active	3/13/2019	Job Board		Green & Son Construction	6	
+	16-P-90038 BUILDING COMPANY 4	Component	Active	2/1/2019	Gains Gym And Crossfit Looking for a Structural Steel Anita Erection Foreman with Jones	Ins Gym And Crossfit of Top Construction oking for a Structural Steel Anita Warehouse coton Foreman with Jones Construction View ALEL and		C 6	
ł	16-8-80282 BUILDING COMPANY 5	Building	Active	11/9/2018	experience in steel er Date Needed: 7/3/2019 Location: Orlandio, FL		Upcoming Events		
vi	ew All 179 Orders		(f 4f 1 2	3 4 5 HP Pi	Milsap Elementary School We are looking for Nanny experienced metal building Notta erectors, metal roofing & she Comp	Leanto Building any	Introduction to Metal Building Assembly Seminar Jun 24-26, 2019 Houstin, TX		1
					Date Needed: 10/12/2019 Location: Houston, TX View All 7 Jobs Post a Job		MBCEA 50th Annual Conference Jun 30-Jul 3, 2019 Myrtle Beach, SC		

Collapse Tile

- 1. You can collapse and move the tiles on the home page to customize your view.
- 2. For example, if a tile has an up arrow in the right corner, you can click the arrow to collapse the tile.
- 3. Click the arrow again to reveal the tile details.

Rearrange Tiles

- 1. You can also rearrange a tile by grabbing the tile and dragging it to a new location.
- 2. This changes your view only, not your company's view.

Side Menu

The side menu is always available on any page.

- 1. Click the **Hamburger** icon to expand the side menu.
- Click a link to go to a specific page. For example, click the Builder's News page. This page contains articles of interest for builders.
- 3. Some sections have additional links.
- 4. Click the arrow to reveal the additional section links.
- 5. The **Resource Center** contains links to additional product information such as documents and product manuals.
- A menu option will be available for you to go to the Pricing Software download page. On the Pricing Software page, you can view installation and release notes, required components and download the pricing software.

	Dashboard
	Start Building
	Order Components
L	Order Management
	Leads
	Pricing Software
	Job Board 🗸
	President's Advisory Council
	Builder News
	Resource Center 🗸 🗸
	Marketing -
	Administration -
	Return to Home page
	Sign Out

Profile

- Click the **Profile** icon to You can change your profile picture, update your contact information, change your password or update your dashboard settings.
- Select which alerts you want to receive (email or text) and how often you want to receive them. Select the tiles you would like to show or hide on your dashboard.
- 3. After updating any information, click **Save** to keep the updates or **Cancel** to exit without saving the changes.
- 4. You will have to click **Save** in each section that is changed.
- 5. Any time the profile information changes, you will receive an email notification.



Information

- 1. Click the **Information** icon to access the **Information and FAQs** page.
- 2. The **Information and FAQs** page has the latest information about the Builder's Gateway.
- 3. Please contact your Builder Service Representative or District Manager if you have questions or need assistance as you begin to utilize the Builder's Gateway. You can find contact information in the **Contacts** tile.



Customize Dashboard

Select the tiles you would like to show or hide on your **Dashboard**. Click **Apply** when you are done.



Footer

The website footer contains links to the terms of use, privacy policy and feedback. Clicking the feedback link opens your email account with the feedback email address pre-populated.



Home

Click the **Home** icon to quickly return to the Builder's Gateway **Home** page from any page.

=	Dashboard	
	Order Management	
	Leads	
	Job Board	•

Quick Access Buttons

The quick access buttons at the top of the **Home** page point to links set up by the brand.



Contacts

The **Contacts** tile contains key contacts along with their job titles, phone number and email address.

- 1. Hover over the contact icons to reveal information.
- 2. Click the icons to call or email the contact.



Job Board

The **Job Board** tile contains jobs posted by all builders.

For instance, if you are a general contractor in search of an erection crew, you can post your request on our job board and it will be shared across our customer base. This is a feature that is as valuable as posting an advertisement - and it's completely free.

- Review any posts from other companies to see if you can help promote available jobs.
- 2. Jobs will display for anyone accessing the Builder's Gateway.
- 3. To view all jobs, click View All Jobs.
- 4. To post a new job, click **Post a Job**.

Job Board	•
Gains Gym And Crossfit	
Looking for a Structural Steel Erection Foreman with experience in steel er	Anita Warehouse Jones Construction
Date Needed: 7/3/2019 Location: Orlando, FL	
Milsap Elementary School We are looking for experienced metal building erectors, metal roofing & she	Ivanna Leanto Notta Building Company
Date Needed: 10/12/2019 Location: Houston, TX	
View All 7 Jobs Pos	t a Job

The **Posted Job** page displays all jobs including contact information and services needed. The **My Jobs** page displays jobs you have posted.

ob Board						
Project Name	Builder	Location	Sq. Ft.	Date Needed	Contact Information	Post a Jo
Gains Gym and Crossfit	Jones Construction	Orlando, FL	3000	7/3/2019	Anita Warehouse	Looking for a Structural Stee Erection Foreman with experience in steel erection.
Milsap Elementary School	Notta Building Company	Houston, TX	28000	10/12/2019	Ivanna Leanto	We are looking for experience metal building erectors, metal motion & charation installant

Edit Jobs

Job Board								
Posted Jobs My Jobs							Po	ist a Job
Project Name	Builder	Status	Location	Sq. Ft.	Date Needed	Contact Information	Services Needed	
Gains Gym and Crossfit	Jones Construction	Active	Orlando, FL	3000	7/3/2019	Anita Warehouse	Looking for a Structural Steel Erection Foreman with experience in steel erection.	6 *≘

- 1. You can only edit or delete jobs you have added.
- 2. You can edit information about a job that you have posted.

Post / Edit Job						
Active:						
Project Name:*	Gains Gym and Crossfit	Builder:*	Jones Construction			
Job Location:*	Orlando, FL	Square Footage:*	3000	Date Needed:*	7/3/2019	` ⊗
Contact Name:*	Anita Warehouse	Contact Phone:*	(321) 867-5309	Contact Email:*	anita@email.com	
Services Needed:*	Looking for a Structural Steel Erection Foreman with experience in steel erection.					
* Denotes Required Field						
Delete					Cancel	Save

- 1. Click **Save** to keep changes or **Cancel** to exit without saving changes.
- 2. Uncheck the Active box to remove the job from the Job Board view.

Post a Job

You can post a new job by filling out all the required information on the **Post/Edit Job** form and clicking **Save**.

Job Board Post / Edit /	Board Post / Edit Job								
Post / Edit Job	Post / Edit Job								
Active:	Active:								
Project Name:*	Project Name (required)	Builder:*	Robertson Building Systems						
Job Location:*	Job Location (required)	Square Footage:*	0	Date Needed:*	No date selected	鎆			
Contact Name:*	Contact Name (required)	Contact Phone:*	Contact Phone (required)	Contact Email:*	Contact Email (required)				
Services Needed:*									
* Denotes Required Field	d								
					Cancel	Save			

Leads

- 1. The **Leads** tile contains leads available for your company.
- 2. You can view all the leads for your company by clicking **View all Leads**.



Leads Page

Leads							
Name	Company Name	Email	Telephone	Project Name	Project Address	Notes	Actions
Brad Green	Green & Son Construction	bradgreen@gmail.com	987-456-1230	Private Hangar	5478 Roberts Street	Looking for a hangar with a bi-	Ŵ
					Ajax, Ontario L1S 0A4	parting rolling hangar door.	
Trevor Williams	Top Construction	TopConstruction@yahoo.c	302-456-9852	Retail Shopping Center	1234 Glen Mills Rd.	Looking for a retail shopping	۱
					Buick, British Columbia VOC 2R0	center with stone accents.	

- 1. The **Leads** page contains additional information about your company's leads.
- 2. If you delete a lead from the **Leads** page, it deletes it for everyone in your company.

Events

- 1. The **Events** tile contains upcoming events that may be relevant to your company.
- 2. Click the **Calendar** icon to download the event information to your calendar.
- 3. You can view all the event details for your company by clicking **View all Events**.

Upcoming Events	
Introduction to Metal Building Assembly Seminar Jun 24-26, 2019 Houston, Texas	Ħ
MBCEA 50th Annual Conference Jun 30-Jul 3, 2019 Myrtle Beach, SC	Ê
SEAA Quarterly Meeting Jul 18, 2019 Ontario, CA View All 5 Events	Ê



- 1. The **Events** page contains detailed information about upcoming events.
- 2. Click the Calendar icon to download the event information to your calendar.
- 3. Click More Information to go to detailed event information.
- 4. Use the **Filter by** dropdown box to select the type of events to view for example, only trade shows.

Orders

The **Orders** tile contains open orders including type, status and order date.

Orders		Туре	Status	Order Date
+ 17-B-11442 BUILDING COMPANY 1		Building	Active	3/27/2019
+ ¹⁷⁻⁸ BUI	-10363 LDING COMPANY 2	Building	Approval	3/19/2019
+ ^{16-P} BUI	-94359 LDING COMPANY 3	Component	Active	3/13/2019
+ ^{16-P} BUI	-90038 LDING COMPANY 4	Component	Active	2/1/2019
+ ¹⁶⁻⁸ BUI	-80282 LDING COMPANY 5	Building	Active	11/9/2018
View A	II 179 Orders		i¶ 4 ¶ 1 2	345 🍽 🅅

Navigation

- 1. Use the navigation icons on the bottom of the tile to advance from page to page or to go to the last page.
- 2. Sort the view by clicking the column headers.
- 3. Quickly access order details by clicking the order row.
- 4. Use the +/- icon to expand the row and view additional order details.
- 5. The expanded view displays additional order information.
- 6. To view the complete order details, click View Order Details.

Orders		Type	Status	Order Date
+ 17-8-1144 BUILDING	2 COMPANY 1	Building	Active	3/27/2019
= 17-8-1036 BUILDING	3 COMPANY 2	Building	Approval	3/19/2019
Brandon V Service Re	Villiams 📞 presentative	View Order	ustomer P.O.: TO FOLLOW otal Price: \$478,997.64 Details	
Ph	Stage	AB Date	DWG Date	Ship Week
1	Engineering	4/26/2019	5/10/2019	
-	Frederica			

Order Details

			Express Plus Order Components	Q Search job	number, order name, or P.O.
Order Management LEGACY I	ANDCO (ALLAN DALE)				
Order Details BUILDING COMPAN	Y 2			\$	Bookmark 🦀 Archive Job 👼 Pr
Basic Order Information	i				My Project Notes
Job #: 17-B-10363 Order Name: BUILDING	GOMPANY 2				Project notes are not submitted to Cornerst
Order Date: 3/19/2019 Order Type: Building Order Status: Approval	Order Is F Credit Ap Total Price	or: Approval proval: e: \$478,997.64	Customer P.O.: TO FOLLOW Ship By: Truck		
- Phase	Stage	AB Date	DWG Date	Ship Week	
1	Engineering	4/26/2019	5/10/2019		
5	Engineering				
Documentation Contac	t Info Jobsite Info				
DRAWINGS			Dow	vnload All Files	
PER-1				+	
SALES ORDERS /	CHANGE ORDERS			+	
			v2.0 Return to Home page 20	019 Cornerstone Buildin	g Brands Terms of Use Privacy Policy

The **Basic Order Information** area contains the order details including what stage each phase of your order is in.

- 1. The **order stages** include Received (In Clarification), Engineering, Detailing, Manufacturing and Shipped.
- 2. You can bookmark the order. The bookmark list can be displayed as a tile on the home page. Bookmarking the order adds it to the bookmark tile which can be found on the Dashboard. Once an order is bookmarked, it will be noted as "Bookmarked" the order details page.
- 3. You can archive an order if you no longer need access to it. Archiving the order moves it from open orders to archived orders.
- 4. The order will be stored in your company's **Archived Order** tab on the **Order Management** page and still visible to all users in your company.
- 5. Click **Print** to print the order details on your selected printer.
- 6. Create or edit notes about the project in the **My Project Notes** section. The notes are not submitted as part of the order. Anyone at your company can view project notes.
- 7. Click **Download All Files** to download all the documentation for the project.
- Click the **Download** icon on a section header to download all the documents under that section. Click the "+" icon to expand and view the documents contained in the section. Once the drawing is expanded, click the **Download** icon to open the document in another browser window and view it.
- 9. The **Contact Info** tab contains contact information for the order.
- 10. The **Jobsite Info** tab contains jobsite information for the order including contact information and address.

Order Management Page

Open Orders A	rchived Orders		Archive Select	List View Card View	
Job #	Order Name	Туре	Status	Order Date	Arch
+ 17-B-11442	BUILDING COMPANY 1	Building	Active	03/27/19	6
+ 17-B-10363	BUILDING COMPANY 1	Building	Approval	03/19/19	6
+ 16-P-94359	BUILDING COMPANY 1	Component	Active	03/13/19	2
+ 16-P-90038	BUILDING COMPANY 1	Component	Active	02/01/19	4
+ 16-B-80282	BUILDING COMPANY 1	Building	Active	11/09/18	6
+ 16-P-76318	BUILDING COMPANY 1	Component	Active	10/17/18	4
+ 16-B-73503	BUILDING COMPANY 1	Building	Active	09/28/18	2
+ 16-P-72892	BUILDING COMPANY 1	Component	Active	09/26/18	2
+ 16-P-71903	BUILDING COMPANY 1	Component	Active	09/19/18	2
+ 16-P-71269	BUILDING COMPANY 1	Component	Active	09/17/18	4
	BOILDING COMPANY 2	component	Activ		

- 1. Click View All Orders to access the Orders Management page.
- 2. The **Order Management** page displays open and archived orders.
- 3. Use the navigation icons to advance from page to page or to go to the last page.
- 4. Use the tabs to navigate between **Open** and **Archived Orders**.
- 5. Orders can be filtered by a date range by entering the start and end dates.
- 6. Click the column title to sort orders by that column.
- 7. Use the +/- collapse icon to view additional order details in the Order Management page.
- 8. Additional order detail information appears. Click **View Order Details** for complete order information.
- 9. Click **Card View** to change the Open Orders view to a card view. Click **List View** to change back a list view of Orders.
- 10. Use the checkbox in the Archive column header to select all the orders. You can also select or deselect individual orders to archive. Click **Archive Selected** to archive the selected orders. The selected orders will be moved to the **Archived Orders** Tab.
- 11. Click the **Download** button to download a list of all your orders on the tab you are viewing. If your view is filtered, your download file will only contain the filtered files for the tab you are currently viewing.

Archived Orders

Open	Orders Archived Orders			U	harchive Selected Filter for Date Range	B
Job #	:	Order Name	Туре	Order Date	Archived Date	٨
	2014 Orders					
111	2015 Orders					
	+ 🖿 2016 Orders					
	14-P-44236	BUILDING COMPANY 1	Component	04/02/14	10/14/19	
	14-P-44229	BUILDING COMPANY 1	Component	04/02/14	10/14/19	
===	14-P-43981	BUILDING COMPANY 1	Component	03/31/14	10/14/19	
	14-B-43312	BUILDING COMPANY 1	Building	03/25/14	10/14/19	
		BUILDING COMPANY 1		60 IA 14 1		
	14-P-43157	BUILDING COMPANY 1	Component	03/24/14	10/14/19	
	14-B-43014	BUILDING COMPANY 1	Building	03/21/14	10/14/19	
	14-P-42661	BUILDING COMPANY 1	Component	03/18/14	10/14/19	
- +	Add Folder					

- 1. Your company can create folders to organize archived orders. Folder names can be edited, and folders can be deleted. Orders cannot be deleted.
- 2. Use the +/- icon to expand folders which contain additional archived orders for your company.
- 3. Use the **Grabber** icon to drag and drop orders into folders.
- 4. Click the **Unarchive** icon to move an order back to the **Open Orders** tab and the **Orders** tile on the dashboard.
- 5. Use the checkbox next to **Actions** to select all the orders. You can also select or deselect individual orders to unarchive. Click **Unarchive Selected** to unarchive the selected orders.

Search Orders

Start Building	Order Components		Q	Search job number, order name, or P.O.		Search
			_			

- 1. You can quickly find order details by searching for a specific job number, order name or customer PO.
- 2. Click **Search** after typing the search item in the search box to display the results.